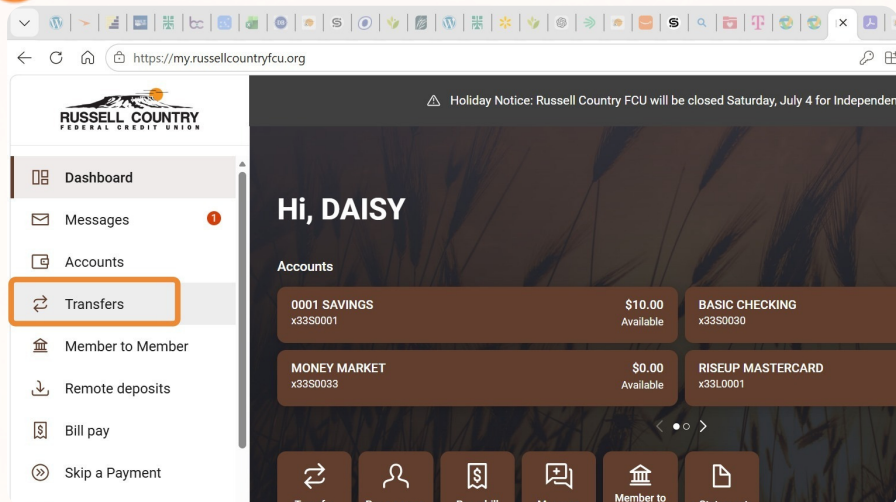


DIGITAL BANKING-EXTERNAL TRANSFER SETUP

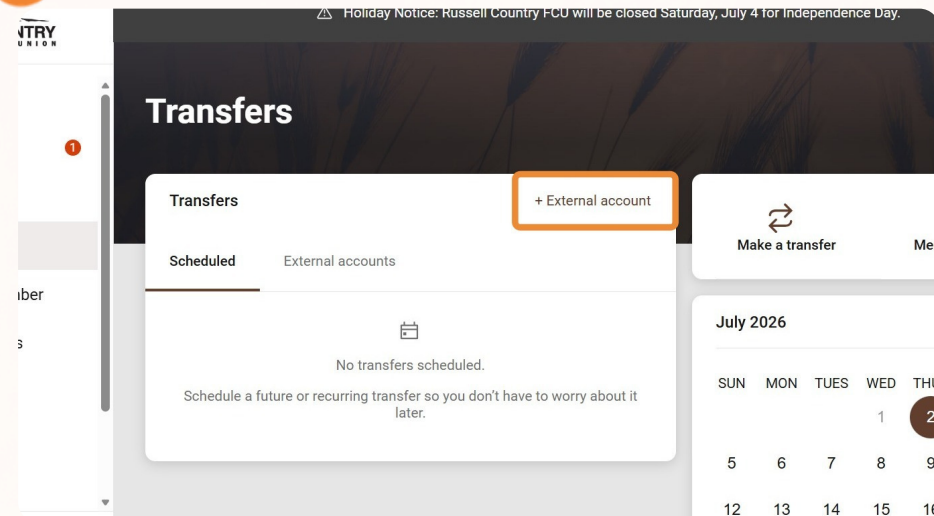


Follow these steps to add an external account to your Digital Banking.

1 Go to **Transfers**.



2 Select **“+” External account**.



3 Complete the **external account information**.

Form to add an external account:

- Account name: Enter
- Routing no. ⓘ: Enter
- Account no. ⓘ: Enter
- Account type: Select >
- Submit

Click **Select** to enter the Account type, then click **Submit**.

4 When you click the arrow at Select, **choose the account to be debited or credited**.

Dropdown menu showing account options:

- Checking
- Savings

DIGITAL BANKING-EXTERNAL TRANSFER SETUP



Follow these steps to add an external account to your Digital Banking.

5 Your **digital password is required** to proceed.

Confirm your credentials to continue

Password

Confirm password

Confirm with a passkey

6 A **confirmation screen** will populate with **instructions for confirming the deposits** that will be sent, Click OK.

Deposits sent

We've sent two small deposits to verify your Checking account. When they arrive in 1-3 business days you'll need to confirm the amounts. By confirming these deposits you acknowledge you have legal access to this account. You have until August 23 to confirm the deposit amounts.

Ok

7 **An email will be sent** confirming that the external account has been added as a transfer account.

Daisy Duck added for external transfers

D

DoNotReply@note.russellcountryfcu.org

To

Follow up. Start by Thursday, July 16, 2026. Due by Thursday, July 16, 2026.

If there are problems with how this message is displayed, click here to view it in a web browser.

Hi Daisy

Daisy Duck from ABC BANK was added as a transfer account.

We've sent two small deposits to verify your Checking account. When they arrive in 1-3 days you'll need to confirm the amounts.

8 Check your external account for the **micro deposits** that have been received.

JUL 17 2026	ACH Check/Web/Tel RUSSELL COUNTRY ACCTVERIFY RCFCU BANNO	- \$0.24 \$25.00	⋮
JUL 17 2026	DDA ACH DEPOSIT LEWISON IDA ACCTVERIFY RCFCU BANNO	+ \$0.16 \$25.24	⋮
JUL 17 2026	DDA ACH DEPOSIT LEWISON IDA ACCTVERIFY RCFCU BANNO	+ \$0.08 \$25.08	⋮

DIGITAL BANKING-EXTERNAL TRANSFER SETUP



Follow these steps to add an external account to your Digital Banking.

- 9** In digital banking, **enter the deposit amounts**. Click **Confirm**.

A screenshot of a digital banking interface for an account named "Daisy Duck" at "ABC BANK". The interface has a "Rename" link in the top right. Below the header is a table with three columns: "TYPE", "ACCOUNT NUMBER", and "ROUTING NUMBER". The "TYPE" column shows "Checking". Below the table, there is a message: "We've sent two small deposits to verify your account. When they arrive in 1-3 business days you'll need to confirm the amounts. By confirming these deposits you acknowledge you have legal access to this account. You have until August 23 to confirm the deposit amounts." Below this message are two input fields for deposit amounts: "\$ 0.16" and "\$ 0.08". At the bottom, there is a "Confirm" button on the left and a "Remove account" link on the right.

- 10** Your **external account** now shows in **Transfers**.

A screenshot of the "Transfers" section in a digital banking interface. The section has a title "Transfers" and a "+ External account" link in the top right. Below the title are two tabs: "Scheduled" and "External accounts". The "External accounts" tab is selected and underlined. Below the tabs, there is a list of external accounts. The first entry is "ABC BANK" with "Daisy Duck" and "x0830 - Checking" listed below it. A right-pointing chevron ">" is at the end of the entry.

- 11** To make an external transfer go to **Transfers**, **Make a transfer**.

A screenshot of the "Transfers" section in a digital banking interface. The left sidebar shows a navigation menu with "Dashboard", "Messages", "Accounts", "Transfers", "Member to Member", and "Remote deposits". The "Transfers" option is highlighted with an orange box. The main content area shows the "Transfers" section with a "+ External account" link in the top right. Below the link are two tabs: "Scheduled" and "External accounts". The "External accounts" tab is selected. Below the tabs, there is a list of external accounts. The first entry is "ABC BANK" with "Daisy Duck" and "x0830 - Checking" listed below it. A right-pointing chevron ">" is at the end of the entry. A "Make a transfer" button with a circular arrow icon is highlighted with an orange box.

i Transfer are limited to **\$3,000 per Day**.

i Transfer with other institutions may take **1-3 business days to complete**

DIGITAL BANKING-EXTERNAL TRANSFER SETUP



Follow these steps to add an external account to your Digital Banking.

- 12** Select the **account to be debited** from the list of accounts. Select the **account to be credited** from the list of accounts. Choose the **frequency** and the **transfer date** by clicking **More Options**. Click **Submit**.

<

Transfer

From

→

Daisy Duck
x0830, ABC BANK

>

To

→

L0050 PERSONAL L
\$0.00

>

Amount

\$

50.00

\$3,000.00 remaining of daily limit
\$0.00 due
Estimated payoff ⓘ \$0.00

Frequency

Once >

Date

Soonest available
Due Jun 12, 2024 >

Hide options

Submit

- 13** A **confirmation screen** will populate with the transfer details. Click **Done**.

✓

Transfer submitted

Amount
\$0.01

From

Daisy Duck

To

L0050 PERSONAL L

Date

Soonest available

ⓘ

Transfers with other institutions may take 1–3 business days to complete.

Make another transfer

Done